

MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

APRIL 30, 1997

(Details may not add to totals)

**TABLE I -- SUMMARY OF PUBLIC DEBT OUTSTANDING, APRIL 30, 1997 AND
COMPARATIVE FIGURES FOR APRIL 30, 1996**

(Amount in millions of dollars)

Title	APRIL 30, 1997		APRIL 30, 1996	
	Average Interest Rate	Amount Outstanding	Average Interest Rate	Amount Outstanding
Interest-bearing Debt:				
Marketable:				
Treasury Bills.....	¹ 5.465	\$741,401	¹ 5.318	\$769,061
Treasury Notes.....	6.455	2,126,823	6.540	2,049,074
Treasury Bonds.....	8.919	565,416	9.055	534,062
Treasury Inflation-Indexed Notes.....	3.555	15,872	N/A	N/A
Federal Financing Bank ²	8.917	15,000	8.917	15,000
Total Marketable.....	³ 6.664	3,464,512	6.678	3,367,197
Nonmarketable:				
Domestic Series.....	7.930	29,995	7.929	29,995
Foreign Series.....	7.425	35,559	7.385	40,362
R.E.A. Series.....	5.000	1	5.000	1
State and Local Government Series.....	6.501	105,698	6.803	96,095
United States Savings Securities.....	6.442	182,625	6.505	183,906
Government Account Series.....	7.492	1,529,858	7.594	1,380,433
Total Nonmarketable.....	7.332	1,883,737	7.431	1,730,792
Total Interest-bearing Debt.....	³ 6.898	5,348,249	6.932	5,097,989
Noninterest-bearing Debt:				
Not Subject to the Statutory Debt Limit.....		538		587
Subject to the Statutory Debt Limit.....		5,185		3,472
Total Noninterest-bearing Debt.....		5,722		4,060
Total Public Debt Outstanding.....		5,353,971		5,102,049

TABLE II -- STATUTORY DEBT LIMIT, APRIL 30, 1997

(Amount in millions of dollars)

Public Debt Subject to Limit:	
Public Debt Outstanding.....	\$5,353,971
Less amounts not subject to limit:	
Noninterest-bearing Debt.....	538
Unamortized Discount ⁴	70,015
Federal Financing Bank.....	15,000
Total Public Debt subject to limit.....	5,268,418
Other debt subject to limit:	
Guaranteed Debt of Government agencies.....	31
Total Debt Subject to limit.....	5,268,449
Statutory Debt Limit ⁵	5,500,000
Balance of Statutory Debt Limit.....	231,551

Note: On the 4th workday of each month this statement will be available after 3:00 pm eastern time on the Bureau of the Public Debt's website at <http://www.publicdebt.treas.gov>.

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THE BUREAU OF THE PUBLIC DEBT

MONTHLY STATEMENT OF PUBLIC DEBT OF THE UNITED STATES, APRIL 30, 1997 - FOOTNOTES

¹ Computed on true discount basis.

² These marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.

³ The average interest rates for Total Marketable and Total Interest-bearing Debt do not include the Treasury Inflation-indexed securities.

⁴ Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.

⁵ Pursuant to 31 U. S. C. 3101. By Act of March 29, 1996, Public Law 104-121, the Statutory Debt Limit was permanently increased to \$5,500,000 million.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

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